

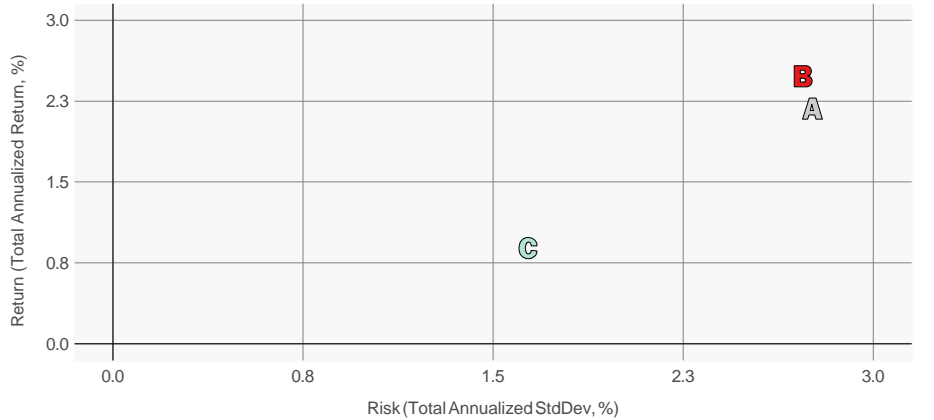
# Sample UBS Investment Monitoring Report

## Risk Analysis (3Yr): Current vs. Proposed

SAMPLE REPORT  
NOT FOR DISTRIBUTION TO THE PUBLIC

### Current Plan

#### 3 YR. RISK / RETURN



#### Fixed Income

##### Intermediate-Term Bond

	Return	Std Dev	Sharpe Ratio	Std Dev Rank
<b>A</b> <b>Oppenheimer Total Return Bond R</b>	2.18	2.76	0.64	51
<i>BB Aggregate Bond</i>	2.24	2.81	0.65	63
<i>Intermediate-Term Bond Median</i>	2.21	2.76	0.67	50
<i>Number of Funds in Peer Group</i>	942	942	942	942

##### World Bond

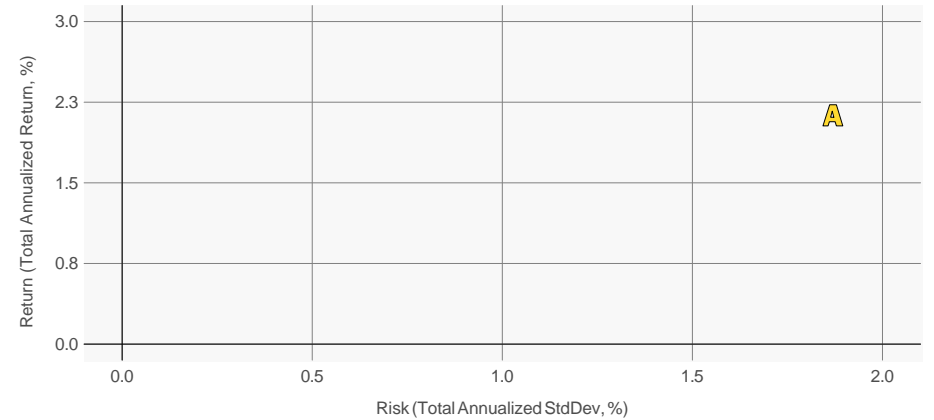
	Return	Std Dev	Sharpe Ratio	Std Dev Rank
<b>B</b> <b>AB Global Bond R</b>	2.48	2.72	0.76	14
<i>Citi WGBI NonUSD USD</i>	1.99	7.75	0.20	96
<i>World Bond Median</i>	2.02	4.96	0.32	50
<i>Number of Funds in Peer Group</i>	289	289	289	289

##### Inflation-Protected Bond

	Return	Std Dev	Sharpe Ratio	Std Dev Rank
<b>C</b> <b>American Century Short Dur Inf PrBd A</b>	0.89	1.64	0.29	6
<i>BB TIPS</i>	2.05	3.51	0.47	49
<i>Inflation-Protected Bond Median</i>	1.57	3.55	0.36	50
<i>Number of Funds in Peer Group</i>	228	228	228	228

### Proposed Plan

#### 3 YR. RISK / RETURN



#### Fixed Income

##### Intermediate-Term Bond

	Return	Std Dev	Sharpe Ratio	Std Dev Rank
<b>A</b> <b>Eaton Vance Short Dur Infl-Prot Inc A</b>	2.13	1.87	0.93	12
<i>BB TIPS</i>	2.05	3.51	0.47	49
<i>Inflation-Protected Bond Median</i>	1.57	3.55	0.36	50
<i>Number of Funds in Peer Group</i>	228	228	228	228

##### World Bond

	Return	Std Dev	Sharpe Ratio	Std Dev Rank
<b>A</b> <b>Eaton Vance Short Dur Infl-Prot Inc A</b>	2.13	1.87	0.93	12
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All statistics based on a 36 month time period.

