

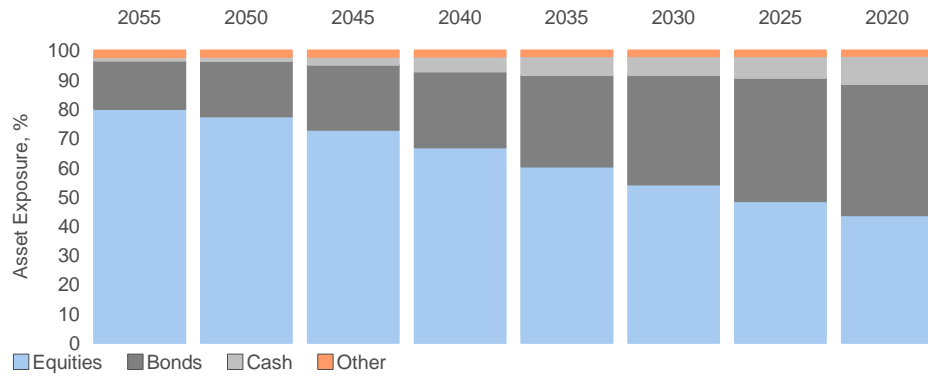
Sample UBS Investment Monitoring Report

Target Date Fund Analysis

SAMPLE REPORT
NOT FOR DISTRIBUTION TO THE PUBLIC

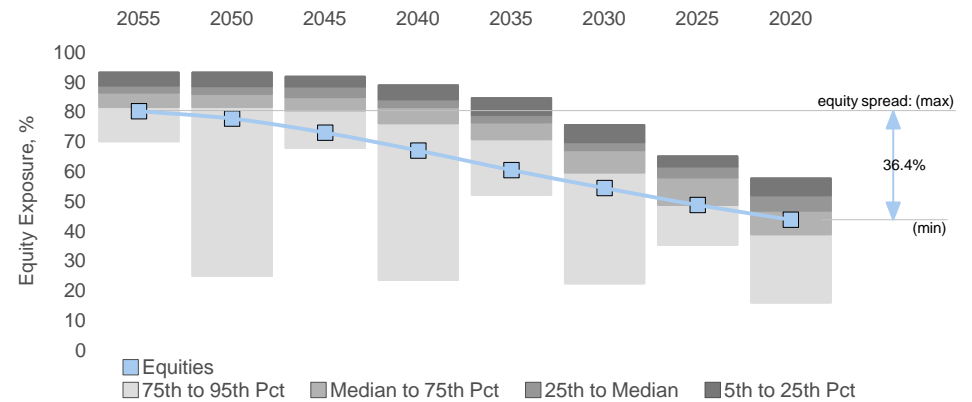
TARGET DATE ASSET ALLOCATION

as of: 09/30/2017



EQUITY GLIDE PATH VS. PEER GROUP

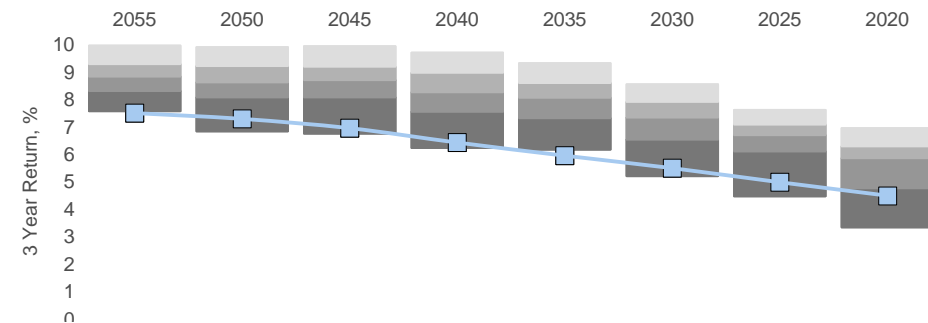
as of: 09/30/2017



ASSET ALLOCATION %

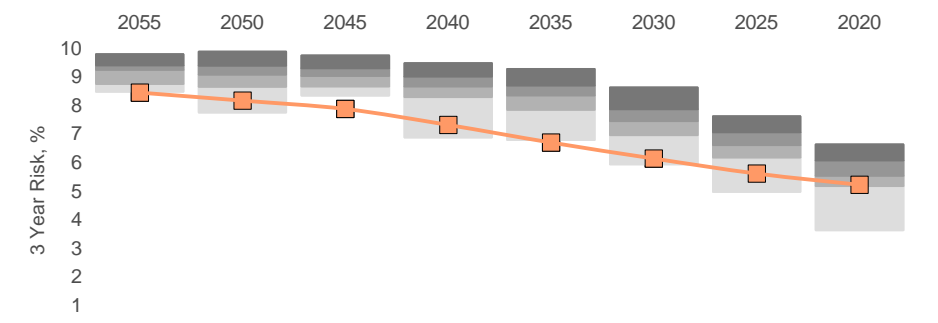
	2055	2050	2045	2040	2035	2030	2025	2020
Equities	80.02%	77.51%	72.83%	66.83%	60.23%	54.19%	48.51%	43.62%
Bonds	16.49%	18.92%	22.30%	25.93%	31.35%	37.43%	42.07%	44.87%
Cash	1.23%	1.34%	2.71%	5.19%	6.44%	6.40%	7.48%	9.65%
Other	2.26%	2.24%	2.16%	2.05%	1.99%	1.98%	1.94%	1.85%

3YR TOTAL RETURN VS. PEER GROUP



	2055	2050	2045	2040	2035	2030	2025	2020
3Yr Total Return	7.49	7.27	6.94	6.42	5.94	5.48	4.97	4.48
3Yr Risk (Std. Dev.)	8.43	8.15	7.86	7.30	6.68	6.12	5.59	5.20

3YR RISK (STANDARD DEVIATION) VS. PEER GROUP



Target Date Funds - Target date funds with the target date being the approximate date when investors plan to start withdrawing their money. Generally, the asset allocation of each fund will change on an annual basis with the asset allocation becoming more conservative as the fund nears the target retirement date. The principal value of the fund(s) is not guaranteed at any time, including at the target date. Each date used above corresponds with the fund families target date option of the same name. Please see the Definitions and Disclosures section for more information about *Peer Rank*.

