



A Broadridge® Company

TRAINING PROGRAM CE ELIGIBILITY INFORMATION

To Whom It May Concern:

Fi360, Inc. is registered as a sponsor of continuing professional education with the organizations listed below. The number of credits hours approved for Fi360, Inc. training programs is listed below by program.

AIF® DESIGNATION SELF-PACED ONLINE TRAINING:

CFP Board of Standards (CFP® Designation):	7 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	14 hours (non-IWI sponsored)
NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

AIF® DESIGNATION CAPSTONE TRAINING:

CFP Board of Standards (CFP® Designation):	15 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	22 hours (non-IWI sponsored)
NASBA (CPA® Designation):	7 hours
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

AIF® DESIGNATION VIRTUAL CLASS TRAINING:

CFP Board of Standards (CFP® Designation):	7 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	7 hours (non-IWI sponsored)
NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

AIFA® DESIGNATION TRAINING:

CFP Board of Standards (CFP® Designation):	11 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	22 hours (non-IWI sponsored)
NASBA (CPA® Designation):	23 hours
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

PPC® DESIGNATION ONLINE TRAINING:

CFP Board of Standards (CFP® Designation):	Not Eligible
IWI (CIMA®, CIMC®, CPWA® Designations):	Not Eligible
NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

PPC® DESIGNATION CLASSROOM TRAINING:

CFP Board of Standards (CFP® Designation):	12 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	Not Eligible
NASBA (CPA® Designation):	7 hours
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

FEDC ONLINE TRAINING:

CFP Board of Standards (CFP® Designation):	Not Eligible
IWI (CIMA®, CIMC®, CPWA® Designations):	Not Eligible
NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	3 hours
HR Certification Institute (HRCI):	3 hours

FEDC CLASSROOM TRAINING:

CFP Board of Standards (CFP® Designation):	Not Eligible
IWI (CIMA®, CIMC®, CPWA® Designations):	Not Eligible
NASBA (CPA® Designation):	3 hours
Society for Human Resource Management (SHRM):	3 hours**
HR Certification Institute (HRCI):	3 hours**

403(B) AND 457 PLANS ONLINE TRAINING:

CFP Board of Standards (CFP® Designation):	2 hours
IWI (CIMA®, CIMC®, CPWA® Designations):	Not Eligible

NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

RISING STARS TRAINING:

Fi360 (AIF®, AIFA®, PPC™ Designations):	3 hours
CFP Board of Standards (CFP® Designation):	1 hour
IWI (CIMA®, CIMC®, CPWA® Designations):	4 hours
NASBA (CPA® Designation):	Not Eligible
Society for Human Resource Management (SHRM):	Not Eligible
HR Certification Institute (HRCI):	Not Eligible

*CFP® AND IWI® CE CREDITS WILL BE REPORTED ELECTRONICALLY FOR ALL STUDENTS WHO INDICATE CFP AND/OR IWI ON THE CE REQUEST FORM THAT ACCOMPANIES THIS LETTER ON THE LAST BUSINESS DAY OF EVERY MONTH. ALL OTHER CE REQUESTS WILL BE PROCESSED WITHIN 10 BUSINESS DAYS OF RECEIPT OF REQUEST. A CERTIFICATE WILL BE SENT TO EACH STUDENT WHO INDICATES THE CPA DESIGNATION ON THE CE REQUEST FORM. STUDENTS INTERESTED IN OBTAINING CE CREDITS FOR OTHER DESIGNATIONS/ORGANIZATIONS, CAN SELECT 'OTHER' AND A GENERIC CERTIFICATE WILL BE GENERATED AND SENT WITHIN 10 BUSINESS DAYS. THOSE STUDENTS ARE RESPONSIBLE FOR SUBMITTING THEIR CONTINUING EDUCATION PAPERWORK TO THE RESPECTIVE ENTITIES.



* Fi360, LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

RESPECTFULLY,
FI360 PROFESSIONAL DEVELOPMENT TEAM