

### Authorization Letter

The undersigned account owner(s)(collectively, the "Account Owner"), makes the following representations, warranties and agreements to Raymond James & Associates, Inc., its affiliates and their independent contractors, directors, officers, subsidiaries, parents, agents, and employees (collectively, "Raymond James").

1. Account Owner hereby authorizes and directs Raymond James to provide certain non-public, confidential, personally identifiable account information including, but not limited to, client demographics, transactions, security pricing, holdings, and notifications of corporate actions ("Transactional Data") relating to Account Owner's accounts (listed below) (collectively, the "Accounts"), as requested by  
\_\_\_\_\_ ("Requesting Party"), in an electronic or data feed format to  
\_\_\_\_\_ ("Receiving Party"). This authorization and direction shall apply to all Accounts.
  
2. Account Owner represents, warrants and covenants as follows:
  - (i) Account Owner has full legal authority and capacity to enter into this Agreement and grant the authorizations granted herein;
  - (ii) Account Owner agrees to provide true, accurate, current and complete information about the Accounts;
  - (iii) Account Owner agrees to ensure that Account Owner's account information listed below is up to date and accurate;
  - (iv) Account Owner agrees that other than transmitting the Transactional Data in an electronic or data feed format ("Data Feed") to Receiving Party, Raymond James shall have no obligations with respect to Requesting Party's or Receiving Party's receipt of, handling or use of the Data Feed(s) or the Transactional Data herein;
  - (v) Account Owner further releases Raymond James from any and all claims, actions, proceedings, losses, damages, liabilities, costs or expenses (including reasonable attorney's fees), whether now known or unknown, arising from or relating to Raymond James' provision of the Data Feed(s) or Transactional Data pursuant to this Agreement; and
  - (vi) Account Owner acknowledges and agrees that Raymond James shall not be responsible for, or incur any liability in respect of, the acts, omissions, determinations or legal or regulatory compliance efforts of Requesting Party or Receiving Party.
  
3. Account Owner acknowledges and agrees that:
  - (i) Requesting Party is responsible for ensuring that Requesting Party and Receiving Party: (1) take all steps necessary to maintain the confidentiality of the Transactional Data or Data Feed(s); (2) comply with the applicable state and federal data privacy laws in connection with the receipt, handling and use of the Transactional Data or Data Feed(s); and (3) maintain effective information security measures to protect against incidents of unauthorized access to or use of and/or loss of the Transactional Data or Data Feed(s) (a "Data Breach");
  - (ii) Requesting Party or Receiving Party is responsible for notifying Account Owner if Account Owner is impacted by a Data Breach and remediating the Data Breach.
  
4. TO THE FULLEST EXTENT PERMITTED BY LAW, IN NO EVENT SHALL RAYMOND JAMES HAVE ANY LIABILITY FOR ANY COSTS, LIABILITIES OR DAMAGES OF ANY KIND, WHETHER DIRECT, INDIRECT, CONSEQUENTIAL, PUNITIVE, SPECIAL, OR INCIDENTAL ARISING OUT OF, OR IN CONNECTION WITH, THE DATA FEED(S), THE TRANSACTIONAL DATA, OR ANY PERSON'S USE OF THE TRANSACTIONAL DATA OR DATA FEED(S). THESE LIMITATIONS SHALL APPLY REGARDLESS OF THE FORM OF ACTION, WHETHER BASED ON

STATUTE OR ARISING IN CONTRACT, INDEMNITY, WARRANTY, STRICT LIABILITY OR TORT (INCLUDING NEGLIGENCE), AND REGARDLESS OF WHETHER RAYMOND JAMES KNOWS OR HAS REASON TO KNOW OF THE POSSIBILITY OF SUCH DAMAGES.

5. RAYMOND JAMES PROVIDES THE DATA FEED(S) AND TRANSACTIONAL DATA "AS IS", WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES. RAYMOND JAMES DOES NOT WARRANT THE ACCURACY, TIMELINESS, COMPLETENESS, ADEQUACY, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OF THE DATA FEED(S) OR TRANSACTIONAL DATA, AND RAYMOND JAMES SHALL NOT BE LIABLE TO ACCOUNT OWNER OR TO ANY THIRD PARTY WITH RESPECT TO ANY ACTUAL OR ALLEGED INACCURACY, UNTIMELINESS, INCOMPLETENESS, INADEQUACY, UNFITNESS, UNMERCHANTABILITY OR UNAVAILABILITY.
  
6. Account Owner agrees to indemnify, defend, and hold harmless Raymond James, its affiliates, parent company, subsidiaries, and their directors, officers, agents, representatives and employees from and against any and all claims, demands, proceedings, suits, actions, regulatory or self-regulatory actions, losses, liabilities, damages, expenses and costs (including reasonable internal or external attorney's fees) arising out of or relating to Raymond James' provision of any Transactional Data or Data Feed.

By executing this document in the space below, Account Owner agrees to these terms. The Account Owner further agrees to the incorporation of this Agreement into the terms and conditions of the Account Owner's Account Information Client Agreement (New Account Agreement). This Agreement shall remain in full force and effect until it is revoked in writing by Account Owner (including such written revocation as Account Owner may authorize through Requesting Party or Receiving Party) and Requesting Party and Receiving Party have a reasonable opportunity to act upon said revocation; provided, however, that the indemnity, limitation on liability and representation and warranty set forth in Sections 2, 4 and 5 shall survive any such revocation.

This Agreement shall be governed by and construed in accordance with the laws of the State of Florida without regard to its conflicts of laws provisions.

ACCOUNT OWNER(S)

Account Number(s)

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_